

Letter of Undertaking

(NO STAMPING REQUIRED)

From:

Date:

To
The Company Secretary
Kotak Mahindra Bank Limited
36-38A, Nariman Bhavan,
227, Nariman Point,
MUMBAI 400021

Folio No. / DP ID:

Dear Sir,

Re: DIVIDEND FOR THE FINANCIAL YEAR

In consideration of your issuing a fresh Dividend Warrant for Rs..... being the dividend for the Financial year..... on shares standing in my /our name(s), in lieu of original Dividend Warrant No. dated which was lost in transit or mislaid, I /we hereby undertake to make good to the Bank all costs, expenses and loss which may be incurred by the Bank in consequence of a fresh Dividend Warrant now being issued to me/us.

I/we also undertake to deliver to you the original Dividend Warrant, if and when the same is received /found by me/us.

Yours faithfully,

[All shareholders should sign]

Place: